FOUO



UNITED STATES ARMY SOLDIER SUPPORT INSTITUTE ADJUTANT GENERAL SCHOOL

PROCESS A COMPLETED NONCOMMISSIONED OFFICER EVALUATION REPORT

PRACTICAL EXERCISE 2 SUPPLEMENT

(DO NOT WRITE IN THIS BOOKLET)

FOUO

BRIEF DATE 20100129 NAME SHIVERS, ROBERT TATE				RANK - DOR SSG 20060201			PMOS	PMOS 13B SSN 979-14-2866					COMPONENT REGULAR				
Section I - Assignment Information				Section II - Security Data PSI Status: F			RAS	Section III - Service Data BASD 20020608 PEBD 20011228 BESD					Section IV - Personal/Family Data Date of Birth Birthplace				
OVERSEAS DUTY				Fld Det PS Stat: Y									19580715	1			
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			Section V - Foreign Language				PVT PV2			PFC	SPC -CPL	Martial Status	Spouse				
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SMOS /			PDSI/YRI	MO /						SE	ECTION	VII-Civi	ilian Educ	ation			Results/DT
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+ NCO EVALUATION REPORT For use of this form, see AR 623-205; the proponent agency is ODCSPER							SEE PRIVACY ACT STATEMENT IN AR 623-205, APPENDIX C. +				
For use of this form, se				inistrati\			IIV AII 023-203	, AITENDI			
a. NAME (Last, First, Middle Initial)		PANI	b. SSI			VNK	d. DATE OF RANK	e. PMO	sc		
SHIVERS, ROBERT T.				b. SSN c. RANK 979-14-2866 SSG			070201 13b3O00OC				
f. UNIT, ORG., STATION, ZIP CODE OR	APO, MAJOR C	OMM.	AND				g. REASON FO	OR SUBMISS	SION		
Btry A, 1st Bn, 87th DIVARTY, Ft.	Drum, NY 31	846	FORSC	OM			01 Annu	al			
h. PERIOD COVERED i. RAT		k. NC		RATED NC	COPY (Chec	ck one and Date) m. PSC	n. CMD	o. PSB		
FROM THRU MONT	HS RATED CODES	ENCL	• [1. Given	o NCO	Date	Initials	CODE	CODE		
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a. NAME OF RATER (Last, First, Middle	Initial	PA	SSN	UTHENTIC	SIGNATUR)F					
Jacobson, Lee R.	IIIIuai)			6-3692	SIGNATUR	LEE R. JACO	DRSON				
RANK, PMOSC/BRANCH, ORGANIZA	TION, DUTY ASS	IGNN		0 20,2		222 11. 01100	20011	DATE			
1SG, 13M5Z,Btry A, 1st Bn, 87thD	IVARTY. Ft. I	Drum	. NY 3	1846				1	[ar 07		
b. NAME OF SENIOR RATER (Last, First			SSN		SIGNATUR	RE		1			
Larson, Kevin P.			991-	33-0642		KEVIN P. LA	RSON				
RANK, PMOSC/BRANCH, ORGANIZA					-			DATE	. 07		
CPT,13B, Btry A, 1st Bn, 87thDIVA	KIY, Ft. Drur	n, N	Y 3184	to Comp	any Comma				lar 07		
C. RATED NCO: lunderstand my signature does not evaluations of the rater and senior rater. If urther undata in Part I, the rating officials in Part II, the duty determined the rater and senior rater. If under the rate of the appeals process of the process of th	derstand my signature scription to include the	verifies e couns	that the ad eling dates	ministrative in Part III, and	SIGNATUF	RE R <i>OBERT T. SF</i>	IIVEDS	DATE 7 M	[ar 07		
the APFT and height/weight entries in Part Mc are corexcept Parts Ild and Ile. I am aware of the appeals produced in NAME OF REVIEWER (Last, First, Mid	reca. I have seen the rocess of AR 623-205.	eport c	SSN	rougn Part V,			II VENS	/ N	iai U/		
d. NAME OF NEVIEWEN (Last, First, Will	udie IIIIuai)		3314		SIGNATUF	E KENNETH R.	WAGNER				
Wagner, Kenneth R. RANK, PMOSC/BRANCH, ORGANIZA	TION DITTY ASS	IGNIN		50-2101				DATE			
LTC, FA, 1st Bn, 87thDIVARTY, F				alion Com	mander			1	eb 07		
	·										
e. CONCUR WITH RATER AND SENIOR	RATER EVALUATIO	NS	N	ONCONCUR	WITH RATER	AND/OR SENIOR	RATER EVAL (See	attached cor	nments)		
	PA	RT III	- DUTY	DESCRIPTI	ON (Rater)						
a. PRINCIPAL DUTY TITLE					b. DUTY	MOSC					
Gunnery Sergeant					13B4O						
c. DAILY DUTIES AND SCOPE (To inclu Conducts battery/platoon recon									£		
battery personnel engaged in fi				maintena	ince and	training. La	lys the unit	for direct	ion of		
fire and verifies safe operation	before and d	urın	g fire.								
A DEAC OF OFCIAL FAMILIACIO. A	agist plata an	lood	on in th	o ploppi	na propor	ation and a	vacution of	aallaatire			
d. AREAS OF SPECIAL EMPHASIS A training activities of the platoon		lead	21 III U.	e piaiiii	ng prepar	auon, and e	xeculion of	Conecuve			
Rater: Lee. Jacobson@ S/R:		n@:	Rev:	Kenneth	.Wagner@	7 0					
e. APPOINTED DUTIES Assistant P					- 6 \						
	C										
f. COUNSELING DATES		INIT	IAL 06031		_ATER 06060	LATE	R 060914	LATER			
	PART IV - ARM	/ \/ A I					000914				
a. ARMY VALUES. Check either "YES"									VEC. NO.		
a. Arteri VALOLO. Clieck ettier 163						, the Army, the unit,	and other coldiers		YES NO		
Loyalty	DUTY: Fulfills th			, and the U	. c. constitution	, are Anny, the unit,	and other soluters.		X		
V Duty	RESPECT/EO/EEO: Treats people as they should be treated.								$+ \hat{\mathbf{y}} + \mathbf{y}$		
Respect	SELFIESS-SERVICE: Puts the welfare of the nation, the Army, and subordinates before their own.										
A Selfless-Service	5. HONOR: Lives up to all the Army values.										
1	6. INTEGRITY: Doe	es what	is right - le	gally and mora	ly.				X		
L L	7. PERSONAL COU	RAGE:	Faces fear,	danger, or adv	ersity (physical a	and moral).			$ \times $		
l u	Bullet comments								•		
1											
Honor											
Integrity											
Personal Courage											
DA FORM 2166-8, OCT 2001			RE	PLACES DA	FORM 2166-7	,SEP 87, WHICH	IS OBSOLETE		USAPA V1.0		

RATED NCO'S NAME (Last, First, Middle Initial)		SSN	THRU DATE
+ SHIVERS, ROBERT T. Robert.Shivers@		979-14-2866	200702 +
PART IV (Rater) - VALUES/NCO RESPONSIBILITIES	Specific Bullet examples of "EXCELLENCE" or "N Specific Bullet examples of "SUCCESS" are optio	IEEDS IMPROVEMENT" are man	datory.
b. COMPETENCE	o Displays competency in MOS.	770.	
 Duty proficiency; MOS competency Technical & tactical; knowledge, skills, and abilities 	o Continues education on after du	ty hours.	
o Sound judgment o Seeking self-improvement; always learning	o He is among the best.		
 Accomplishing tasks to the fullest capacity; committed to excellence 	o The is among the best.		
committed to excellence EXCELLENCE SUCCESS NEEDS IMPROVEMENT [Exceeds std] (Meets std) (Some) (Much)			
c. PHYSICAL FITNESS & MILITARY BEARING	APFT PASS 0612	HEIGHT/WEIGHT	
o Mental and physical toughness o Endurance and stamina to go the distance	o Always maintains outstanding st	tandards above nec	ers.
 Displaying confidence and enthusiasm; 	o managang s	and the tree is a positive pos	
looks like a soldier	o Score a 300 on last APFT.		
	o secte a see on ast min.		
EXCELLENCE SUCCESS NEEDS IMPROVEMENT			
(Exceeds std) (Meets std) (Some) (Much)			
d. LEADERSHIP	a Diantaria atmana landanahin abili		
o Mission first	o Displays strong leadership skills	3	
o Genuine concern for soldiers	o Shows genuine concern for Solo	diers	
o Instilling the spirit to achieve and win o Setting the example; Be, Know, Do	Shows genume concern for son	3101 5	
EXCELLENCE SUCCESS NEEDS IMPROVEMENT			
(Exceeds std) (Meets std) (Some) (Much)			
e. TRAINING o Individual and team			
o Mission focused; performance oriented			
 Teaching soldiers how; common tasks, 			
duty-related skills o Sharing knowledge and experience to fight,			
survive and win			
EXCELLENCE SUCCESS NEEDS IMPROVEMENT			
(Exceeds std) (Meets std) (Some) (Much)			
A DECEMBER ITY & A COOLINITARIUTY			
 f. RESPONSIBILITY & ACCOUNTABILITY o Care and maintenance of equipment/facilities 			
 Soldier and equipment safety 			
o Conservation of supplies and funds o Encouraging soldiers to learn and grow			
o Responsible for good, bad, right & wrong			
EVOCILENCE OLICOFOO NEEDO IMPROVEMENT			
EXCELLENCE SUCCESS NEEDS IMPROVEMENT (Exceeds std) (Meets std) (Some) (Much)			
PART	V - OVERALL PERFORMANCE AND POTENTIA	\L	
a. RATER. Overall potential for promotion and/or	e. SENIOR RATER BULLET COMMENTS		
service in positions of greater responsibility.	o Promote immediately.		
AMONG FULLY THE BEST CAPABLE MARGINAL	o Select for positions of higher re	sponsibility.	
THE BEST CAPABLE IVIANGINAL			
X			
b. RATER. List 3 positions in which the rated			
NCO could best serve the Army at his/her current or next higher grade.			
Platoon Sergeant			
S-3 Operations			
Drill Sergeant			
Dim Seigeant			
c. SENIOR RATER. Overall performance	d. SENIOR RATER. Ov	orall potential	
c. Selvion haren. Overall performance	for promotion and/or		×
1 2	3 4 5 positions of greater	_	1 2 3 4 5
<u></u> → Succes	sful Fair Poor		Superior Fair Poor

DA FORM 2166-8, OCT 2001

NCO COUNSELING CHECKLIST/RECORD

For use of this form, see AR 623-205; the proponent agency is ODCSPER

NAME OF RATED NCO RANK DUTY POSITION

Shrivers, Robert, T. SSG Gunnery Sergeant Btry A, 1/87th DIVARTY

PURPOSE: The primary purpose of counseling is to improve performance and to professionally develop the rated NCO. The best counseling is always looking forward. It does not dwell on the past and on what was done, rather on the future and what can be done better. Counseling at the end of the rating period is too late since there is no time to improve before evaluation.

RULES:

- 1. Face-to-face performance counseling is mandatory for all Noncommissioned Officers.
- 2. This form is for use along with a working copy of the NCO-ER for conducting NCO performance counseling and recording counseling content and dates. Its use is mandatory for counseling all NCOs, CPL through CSM.
- 3. Active Component. Initial counseling must be conducted within the first 30 days of each rating period, and at least quarterly thereafter. Reserve Components. (ARNG, USAR). Counseling must be conducted at least semiannually. There is no mandatory counseling at the end of the rating period

CHECKLIST - FIRST COUNSELING SESSION AT THE BEGINNING OF THE RATING PERIOD

PREPARATION

- 1. Schedule counseling session, notify rated NCO.
- 2. Get copy of last duty description used for rated NCO's duty position, a blank copy of the NCO-ER, and the names of the new rating chain.
- 3. Update duty description (see page 2).
- Fill out rating chain and duty description on working copy of NCO-ER. Parts II and III.
- 5. Read each of the values/responsibilities in Part IV of NCO-ER and the expanded definitions and examples on page 3 and 4 of this form.
- 6. Think how each value and responsibility in Part IV of NCO-ER applies to the rated NCO and his/her duty position.

Note: Leadership and training may be more difficult to apply than the other values/responsibilities when the rated NCO has no subordinates. Leadership is simply influencing others in the accomplishment of the mission and that can include peers and superiors. It also can be applied directly to additional duties and other areas of Army community life. Individual training is the responsibility of all NCOs whether or not there are subordinates. Every NCO knows something that can be taught to others and should be involved in some way in a training program.

- 7. Decide what you consider necessary for success (a meets standards rating) for each value/responsibility. Use the examples listed on pages 3 and 4 of this form as a guide in developing your own standards for success. Some may apply exactly, but you may have to change them or develop new ones that apply to your situation. Be specific so the rated NCO will know what is expected.
- 8. Make notes in blank spaces in Part IV of NCO-ER to help when counselina.
- 9. Record rated NCO's name, rank, duty position, and unit date on

COUNSELING

- 1. Make sure rated NCO knows rating chain.
- 2. Show rated NCO the draft duty description on your working copy of the NCO-ER. Explain all parts. If rated NCO performed in position before, ask for any ideas to make duty description better.
- 3. Discuss the meaning of each value/responsibility in Part IV of NCO-ER. Use the trigger words on the NCO-ER, and the expanded definitions on pages 3 and 4 of this form to help.
- 4. Explain how each value/responsibility applies to the specific duty position by showing or telling your standards for success (a meets standards rating). Use examples on pages 3 and 4 of this form as a start point. Be specific so the rated NCO really knows what's expected.
- 5. When possible, give specific examples of excellence that could apply. This gives the rated NCO something special to strive for. Remember that only a few achieve real excellence and that real excellence always includes specific results and often includes accomplishments of subordinates.
- 6. Give rated NCO opportunity to ask questions and make suggestions.

BEFORE THE NCO DEPARTS THE COUNSELING SESSION

- Record counseling date on this form.
- 2. Write any additional key points that came up during the counseling session on this form.
- Show key points to rated NCO and get his/her initials.
- Save NCO-ER with this checklist for next counseling session.

CHECKLIST - LATER COUNSELING SESSIONS DURING THE RATING PERIOD

PREPARATION

- 1. Schedule counseling session, notify rated NCO, and tell him/her to come prepared to discuss what has been accomplished in each value/responsibility area.
- 2. Look at working copy of NCO-ER you used during last counseling session.
- Read and update duty description. Especially note the area of special emphasis; the priorities may have changed.
- Read again, each of the values/responsibilities in Part IV of NCO-ER and the expanded definitions and examples on pages 3 and 4 of this form; then think again, about your standards for success
- 5. Look over the notes you wrote down on page 2 of this form about the last counseling session.
- 6. Think about what the rated NCO has done so far during this rating period (specifically, observed action, demonstrated behavior, and results).
- 7. For each value/responsibility area, answer three questions: First, what has happened in response to any discussion you had during the last counseling session? Second, what has been done well?; and Third, what could be done better?
- 8. Makes notes in blank spaces in Part IV of NCO-ER to help focus when counseling. (Use new NCO-ER if old one is full from last counseling session.)
- 9. Write key points to be made during the counseling session on this form.
- 10. Review Developmental Counseling in FM 22-100, appendix

COUNSELING

- 1. Go over each part of the duty description with rated NCO. Discuss any changes, especially to the area of special emphasis.
- 2. Tell rated NCO how he / she is doing. Use your success standards as a guide for the discussion (the examples on pages 3 and 4 may help). First, for each value/responsibility, talk about what has happened in response to any discussion you had during the last counseling session (remember, observed action, demonstrated behavior and results). Second, talk about what was done well. Third, talk about how to do better. The goal is to get all NCOs to be successful and meet standards.
- 3. When possible, give examples of excellence that could apply. This gives the rated NCO something to strive for, REMEMBER, EXCELLENCE IS SPECIAL, ONLY A FEW ACHIEVE IT! Excellence

4. Ask rated NCO for ideas, examples and opinions on what has been done so far and what can be done better. (This step can be done first or last).

BEFORE THE NCO DEPARTS THE COUNSELING SESSION

- 1. Record counseling date on this form.
- 2. Write any additional key points that came up during the counseling session on this form. .
- 3. Show key points to rated NCO and get his/her initials.
- 4. Save NCO-ER with this checklist for next counseling session. (Notes should make record NCO-ER preparation easy at the end of the rating period.

COUNSELING RECORD/KEY POINTS MADE											
NITIAL Comment.											
	DATE	060312	RATED NCO'S INITIALS	RTS							
ATER Comment.											
	DATE	060602	RATED NCO'S INITIALS	RTS							
LATER Comment.											
	DATE	060014	RATED NCO'S INITIALS	RTS							
_ATER Comment.	DAIL	000714	NATED NCC 5 INTERES	KID							
	DATE	061202	RATED NCO'S INITIALS	RTS							

The duty description is essential to performance counseling and evaluation. It is used during the first counseling session to tell rated NCO what the duties are and what needs to be emphasized. It may change somewhat during the rating period. It is used at the end of the rating period to record what was important about the duties.

The five elements of the duty description:

- 1 & 2. Principal Duty Title and Duty MOS Code. Enter principal duty title and DMOS that most accurately reflects actual duties performed.
- 3. Daily Duties and Scope. This portion should address the most important routine duties and responsibilities. Ideally, this should include number of people supervised, equipment, facilities, and dollars involved and any other routine duties and responsibilities critical to mission accomplishment.
- Area of Special Emphasis. This portion is most likely to change somewhat during the rating period. For the first counseling session, it includes those items that require top priority effort at least for the first part of the upcoming rating period. At the end of the rating period, it should include the most important items that applied at any time during the rating period (examples are preparation for deployment, combined arms drills training for FTX, preparation for NTC rotation, revision of battalion maintenance SOP, training for tank table qualification, ITEP and company AMTP readiness, related tasks cross-training, reserve components annual training support (AT) and SIDPERS
- 5. Appointed Duties. This portion should include those duties that are appointed and are not normally associated with the duty

VALUES/NCO RESPONSIBILITIES (PART IV of NCO-ER)

VALUES: Values tell us what we need to be, every day, in every action we take. Army values form the identity of America's Army, the solid rock upon which everything else stands. They are the glue that binds us together as members of a noble profession. They make the whole much greater than the sum of the parts. They are nonnegotiable: they apply to everyone all the time and in every stituation. Part IVa of the NCO-ER includes these values. They are: Loyalty - Bears true faith and allegiance to the U.S. Constitution, the

Duty - Fulfills their obligations. Respect - Treats people as they should be treated. Selfless-Service - Puts the welfare of the nation, the Army, and subordinates before their own. Honor - Lives up to all the Army values. Integrity - Does what's right - legally and morally. Personal Courage - Faces fear, danger, or adversity (physical and moral).

Examples of standards for "YES" ratings:

- Put the Army, the mission and subordinates first before own personal interest.
- Meet challenges without compromising integrity.
- · Personal conduct, both on and off duty, reflects favorably on NCO corps.
- Obey lawful orders and do what is right without orders.
- Choose the hard right over the easy wrong.
- Exhibit pride in unit, be a team player.
- Demonstrate respect for all soldiers regardless of race, creed, color, sex, or national origin.

COMPETENCE: The knowledge, skills and abilities necessary to be expert in the current duty assignment and to perform adequately in other assignments within the MOS when required. Competence is both technical and tactical and includes reading, writing, speaking and basic mathematics. It also includes sound judgment, ability to weigh alternatives, form objective opinions and make good judgments.

Closely allied with competence is the constant desire to be better, to listen and learn more and do each task completely to the best of one's ability. Learn, grow, set standards, and achieve them, create and innovate, take prudent risks, never settle for less than best. Committed to excellence.

Examples of standards for "Success/Meets Standards" rating:

- Master the knowledge, skills and abilities required for performance in your duty position.
- Accomplish completely and promptly those tasks assigned or required by duty position.
- Constantly seek ways to learn, grow and improve.
- Formulate and develop new ideas.

Examples of "Excellence":

- Picked as SSG to be a platoon sergeant over twelve other
 SSCs.
- Maintained SIDPERS rating of 98% for six months.
- Selected best truck master in annual battalion competition.
- Designated Installation Drill Sergeant of Quarter.
- Exceeded recruiting objectives two consecutive quarters.
- Awarded Expert Infantryman Badge (EIB).

PHYSICAL FITNESS AND MILITARY BEARING: Physical fitness is the physical and mental ability to accomplish the mission - combat readiness. Total fitness includes weight control, diet and nutrition, smoking cessation, control of substance abuse, stress management, and physical training. It covers strength, endurance, stamina, flexibility, speed, agility, coordination and balance. NCOs are responsible for their own physical fitness and that of their

subordinates. Military Bearing consists of posture, dress, overall appearance, and manner of physical movement. Bearing also includes an outward display of inner-feelings, fears, and overall confidence and enthusiasm. An inherent NCO responsibility is concern with the military bearing of the individual soldier, to include on-the-spot corrections.

Examples of standards for "Success/Meets Standards" rating:

- Maintain weight within Army limits for age and sex.
- Obtain passing score in APFT and participate in a regular exercise program.
- Maintain personal appearance and exhibit enthusiasm to the point of setting an example for junior enlisted soldiers.
- Monitor and encourage improvement in the physical and military bearing of subordinates.

Examples of "Excellence":

- Received Physical Fitness Badge for 292 score on APFT.
- Selected soldier of the month/quarter/year.
- Three of the last four soldiers of the month were from his/her platoon.
- As Master Fitness Trainer, established battalion physical fitness program.
- His entire squad was commended for scoring above 270 on APFT.

3

NCO COUNSELING CHECKLIST/RECORD

For use of this form, see AR 623-205; the proponent agency is ODCSPER

NAME OF RATED NCO RANK DUTY POSITION UNIT

Shrivers, Robert, T. SSG Gunnery Sergeant Btry A, 1/87th DIVARTY

PURPOSE: The primary purpose of counseling is to improve performance and to professionally develop the rated NCO. The best counseling is always looking forward. It does not dwell on the past and on what was done, rather on the future and what can be done better. Counseling at the end of the rating period is too late since there is no time to improve before evaluation.

RULES

- 1. Face-to-face performance counseling is mandatory for all Noncommissioned Officers.
- 2. This form is for use along with a working copy of the NCO-ER for conducting NCO performance counseling and recording counseling content and dates. Its use is mandatory for counseling all NCOs, CPL through CSM.
- 3. Active Component. Initial counseling must be conducted within the first 30 days of each rating period, and at least quarterly thereafter. Reserve Components. (ARNG, USAR). Counseling must be conducted at least semiannually. There is no mandatory counseling at the end of the rating period.

CHECKLIST - FIRST COUNSELING SESSION AT THE BEGINNING OF THE RATING PERIOD

PREPARATION

- 1. Schedule counseling session, notify rated NCO.
- 2. Get copy of last duty description used for rated NCO's duty position, a blank copy of the NCO-ER, and the names of the new rating chain.
- 3. Update duty description (see page 2).
- 4. Fill out rating chain and duty description on working copy of NCO-ER. Parts II and III.
- 5. Read each of the values/responsibilities in Part IV of NCO-ER and the expanded definitions and examples on page 3 and 4 of this form.
- 6. Think how each value and responsibility in Part IV of NCO-ER applies to the rated NCO and his/her duty position.

Note: Leadership and training may be more difficult to apply than the other values/responsibilities when the rated NCO has no subordinates. Leadership is simply influencing others in the accomplishment of the mission and that can include peers and superiors. It also can be applied directly to additional duties and other areas of Army community life. Individual training is the responsibility of all NCOs whether or not there are subordinates. Every NCO knows something that can be taught to others and should be involved in some way in a training program.

- be involved in some way in a training program.

 7. Decide what you consider necessary for success (a meets standards rating) for each value/responsibility. Use the examples listed on pages 3 and 4 of this form as a guide in developing your own standards for success. Some may apply exactly, but you may have to change them or develop new ones that apply to your situation. Be specific so the rated NCO will know what is expected.
- 8. Make notes in blank spaces in Part IV of NCO-ER to help when counseling.
- 9. Record rated NCO's name, rank, duty position, and unit date on

COUNSFLING

- 1. Make sure rated NCO knows rating chain.
- Show rated NCO the draft duty description on your working copy of the NCO-ER. Explain all parts. If rated NCO performed in position before, ask for any ideas to make duty description better.
- 3. Discuss the meaning of each value/responsibility in Part IV of NCO-ER. Use the trigger words on the NCO-ER, and the expanded definitions on pages 3 and 4 of this form to help.
- 4. Explain how each value/responsibility applies to the specific duty position by showing or telling your standards for success (a meets standards rating). Use examples on pages 3 and 4 of this form as a start point. Be specific so the rated NCO really knows what's expected.
- 5. When possible, give specific examples of excellence that could apply. This gives the rated NCO something special to strive for. Remember that only a few achieve real excellence and that real excellence always includes specific results and often includes accomplishments of subordinates.
- **6.** Give rated NCO opportunity to ask questions and make suggestions.

BEFORE THE NCO DEPARTS THE COUNSELING SESSION

- 1. Record counseling date on this form.
- 2. Write any additional key points that came up during the counseling session on this form.
- 3. Show key points to rated NCO and get his/her initials.
- Save NCO-ER with this checklist for next counseling session.

CHECKLIST - LATER COUNSELING SESSIONS DURING THE RATING PERIOD

PREPARATION

- 1. Schedule counseling session, notify rated NCO, and tell him/her to come prepared to discuss what has been accomplished in each value/responsibility area.
- 2. Look at working copy of NCO-ER you used during last counseling session.
- Read and update duty description. Especially note the area of special emphasis; the priorities may have changed.
 Read again, each of the values/responsibilities in Part IV of
- NCO-ER and the expanded definitions and examples on pages 3 and 4 of this form; then think again, about your standards for success.
- 5. Look over the notes you wrote down on page 2 of this form about the last counseling session.
- **6.** Think about what the rated NCO has done so far during this rating period (specifically, observed action, demonstrated behavior, and results).
- 7. For each value/responsibility area, answer three questions: First, what has happened in response to any discussion you had during the last counseling session? Second, what has been done well?; and Third, what could be done better?
- **8.** Makes notes in blank spaces in Part IV of NCO-ER to help focus when counseling. (Use new NCO-ER if old one is full from last counseling session.)
- 9. Write key points to be made during the counseling session on this form.
- 10. Review Developmental Counseling in FM 22-100, appendix